

SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Name of Listed Entity : **RELIANCE INFRASTRUCTURE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390 NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under : Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for the quarter ended December 31, 2020.
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	
f	Whether company has equity shares with differential voting rights?		NO
g	Whether the Listed Entity has any significant beneficial owner ?	YES	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	6	13013424	0	0	13013424	4.98	13013424	0	13013424	4.95	0	4.98	0	0.00	12250000	94.13	13013424
(B)	Public	786627	247679144	0	0	247679144	94.84	247679144	0	247679144	94.18	0	94.84	0	0.00	0	0.00	244985938
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	1		0	1847432	1847432	NA	1847432	0	1847432	0.70	0	NA	0	0.00	0	0.00	1847432
(C2)	Shares held by Employee Trusts	1	450000	0	0	450000	0.17	450000	0	450000	0.17	0	0.17	0	0.00	0	0.00	450000
	Total:	786635	261142568	0	1847432	262990000	100.00	262990000	0	262990000	100.00	0	100.00	0	0.00	12250000	4.66	260296794

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Shareholder Type	
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)			
								Class : Equity	Class : NA	Total										
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)		
(1)	Indian																			
(a)	Individuals/Hindu undivided Family																			
1	Anil D. Ambani	1	139437	0	0	139437	0.05	139437	0	139437	0.05	0	0.05	0	0	0	0	0	139437	Promoter
2	Jai Anshul A Ambani	1	7	0	0	7	0.00	7	0	7	0.00	0	0.00	0	0	0	0	0	7	Promoter Group
3	Jaiamol A. Ambani	1	125231	0	0	125231	0.05	125231	0	125231	0.05	0	0.05	0	0	0	0	0	125231	Promoter Group
4	Smt.Kokila D. Ambani	1	274937	0	0	274937	0.11	274937	0	274937	0.10	0	0.11	0	0	0	0	0	274937	Promoter Group
5	Tina A Ambani	1	123812	0	0	123812	0.05	123812	0	123812	0.05	0	0.05	0	0	0	0	0	123812	Promoter Group
						0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	
(d)	Any Other					0	0.00	0	0	0	0.00	0	0.00							
1	Reliance Big Private Limited	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0	0	Promoter Group
2	Reliance Project Ventures And Management Private Limited	1	12350000	0	0	12350000	4.73	12350000	0	12350000	4.70	0	4.73	0	0	12250000	99.19	12350000	0	Promoter Group
3	Reliance Innoventures Private Limited	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0	0	Promoter Group
	Sub-Total (A)(1)	6	13013424	0	0	13013424	4.98	13013424	0	13013424	4.95	0	4.98	0	0.00	12250000	94.13	13013424	0	
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	13013424	0	0	13013424	4.98	13013424	0	13013424	4.95	0	4.98	0	0.00	12250000	94.13	13013424	0	

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

Note:

1. PAN would not be displayed on website of stock Exchange(s).

2. The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form
								No. of Voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (not applicable) (b)	
								Class : Equity	Class : NA	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	
(a)	Mutual Funds	39	18952	0	0	18952	0.01	18952	0	18952	0.01	0	0.01	0	0.00	NA	NA	1460
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	25	9909736	0	0	9909736	3.79	9909736	0	9909736	3.77	0	3.79	0	0.00	NA	NA	9909736
(f)	Financial Institutions/Banks	128	12200493	0	0	12200493	4.67	12200493	0	12200493	4.64	0	4.67	0	0.00	NA	NA	12193860
	INDUSIND BANK LTD.		11430403	0	0	11430403	4.38	11430403	0	11430403	4.35	0	4.38	0	0.00	NA	NA	11430403
(g)	Insurance Companies	8	12454551	0	0	12454551	4.77	12454551	0	12454551	4.74	0	4.77	0	0.00	NA	NA	12454416
	LIC OF INDIA BIMA PLUS NON UNIT FUND		6989930	0	0	6989930	2.68	6989930	0	6989930	2.66	0	2.68	0	0.00	NA	NA	6989930
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																	
	Foreign Institutional Investors (FII)	74	905564	0	0	905564	0.35	905564	0	905564	0.34	0	0.35	0	0.00	NA	NA	902731
	Sub Total (B)(1)	274	35489296	0	0	35489296	13.59	35489296	0	35489296	13.49	0	13.59	0	0	NA	NA	35462203
(2)	Central Government/State Government(s)/ President of India	50	60201	0	0	60201	0.02	60201	0	60201	0.02	0	0.02	0	0.00	NA	NA	0
	Sub Total (B)(2)	50	60201	0	0	60201	0.02	60201	0	60201	0.02	0	0.02	0	0.00	NA	NA	0
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	772466	93573855	0	0	93573855	35.83	93573855	0	93573855	35.58	0	35.83	0	0.00	NA	NA	91214754
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	795	75190858	0	0	75190858	28.79	75190858	0	75190858	28.59	0	28.79	0	0.00	NA	NA	75159757
	JAIDEEP SAMPAT		3303060	0	0	3303060	1.26	3303060	0	3303060	1.26	0	1.26	0	0.00	NA	NA	3303060
(b)	NBFCs Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	0
	NON RESIDENT INDIANS	10705	6818784	0	0	6818784	2.61	6818784	0	6818784	2.59	0	2.61	0	0.00	NA	NA	6674174
	CLEARING MEMBERS	224	4109160	0	0	4109160	1.57	4109160	0	4109160	1.56	0	1.57	0	0.00	NA	NA	4109160
	BODIES CORPORATES																	
	DOMESTIC	2103	30869301	0	0	30869301	11.82	30869301	0	30869301	11.74	0	11.82	0	0.00	NA	NA	30799502
	Housing Development Finance Corporation Limited		21580995	0	0	21580995	8.26	21580995	0	21580995	8.21	0	8.26	0	0.00	NA	NA	21580995
	OVERSEAS	9	1394	0	0	1394	0.00	1394	0	1394	0.00	0	0.00	0	0.00	NA	NA	93
	IEPF Account	1	1566295	0	0	1566295	0.60	1566295	0	1566295	0.60	0	0.60	0	0.00	NA	NA	1566295
	Sub Total (B)(3)	786303	212129647	0	0	212129647	81.23	212129647	0	212129647	80.66	0	81.23	0	0	NA	NA	209523735
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	786627	247679144	0	0	247679144	94.84	247679144	0	247679144	94.18	0	94.84	0.00	0.00	NA	NA	244985938

Details of the shareholders acting as person in concert including their Shareholding (No. and %) : NA

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 284 No. of Shareholders 2907 outstanding shares, lying in the "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note: (1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (Not applicable)	
								No. of Voting Rights					Total as a % of total voting rights	No.	As a % of total Shares held	No.(Not applicable)		As a % of total Shares held (Not applicable)
								Class : Equity	Class : NA	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder THE BANK OF NEW YORK MELLON	1		0	1847432	1847432	0.71	1847432	0	1847432	0.70	0	0.71	0	0.00	0	0	1847432
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED	1	450000	0	0	450000	0.17	450000	0	450000	0.17	0	0.17	0	0.00	0	0	450000
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	2	450000	0	1847432	2297432	0.88	2297432	0	2297432	0.87	0	0.88	0	0	0	0	2297432

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table V - Significant Beneficial Owner

Sr. No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the					Date of creation / acquisition of significant beneficial interest #
	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Anil D. Ambani		India		Reliance Project Ventures and Management Private Limited		India		4.70	4.70	4.70	YES	NO	08-02-2019 &
2	Anil D. Ambani		India		Reliance Big Private Limited		India		0.00	0.00	0.00	YES	NO	08-02-2019 &
3	Anil D. Ambani		India		Reliance Innoventures Limited		India		0.00	0.00	0.00	YES	NO	08-02-2019 &

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

&Date of creation / acquisition of significant beneficial interest in SBO is the date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.