

December 7, 2022

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sirs,

**Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Conversion of Warrants into Equity Shares**

Further to our letter dated July 19, 2021 and November 16, 2022 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, we wish to inform you that Reliance Infrastructure Limited ('the Company') has today issued and allotted 1,21,00,000 equity shares of Rs. 10 each to VFSI Holdings Pte. Ltd, upon exercise of its right to convert the equivalent number of warrants held by it, along with payment made of the balance 75% of issue price. The aforesaid equity shares shall rank pari passu in all respect with the existing equity shares of the Company.

Thanking you.

Yours faithfully,

**For Reliance Infrastructure Limited**

Paresh Rathod  
Company Secretary