

July 19, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sirs,

**Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Allotment of Securities under preferential issue**

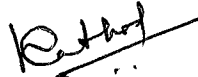
Further to our letter dated June 6, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the Company has today made Preferential Allotment of 8,88,00,000 warrants convertible into equivalent number of equity shares to Risee Infinity Private Limited, a promoter group entity and VFSI Holdings Pte. Ltd. an affiliate of Värde Investment Partners LP.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, is enclosed as Annexure 'A'.

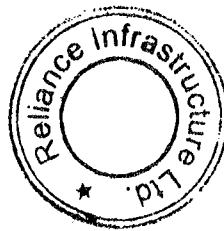
A copy of the Press Release being issued on above is also enclosed.

Thanking you  
Yours faithfully,

For Reliance Infrastructure Limited



Paresh Rathod  
Company Secretary

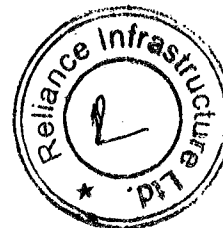


Encl.: As above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI  
(Listing Obligations and Disclosure Requirements) Regulation, 2015

1. Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Requirement of Disclosure	Details
a.	Outcome of the subscription	: Allotment of 8,88,00,000 warrants convertible into equivalent number of equity shares
b.	Issue Price / allotted price (in case of convertibles)	: The Warrants issued at a Price of Rs. 62 per warrant.  An amount equivalent to 25% of the Issue Price paid on subscription and allotment of each Warrant.  The balance 75% shall be payable by the Warrant holder(s) on the exercise of the right attached to Warrant(s).
c.	Number of investor(s)	: Two  Risee Infinity Private Limited (Risee), a promoter group entity  VFSI Holdings Pte. Ltd., an affiliate of Värde Investment Partners LP



## MEDIA RELEASE

### **RELIANCE INFRASTRUCTURE LIMITED ALLOTS 8.88 CRORE WARRANTS TO PROMOTER GROUP AND VÄRDE INVESTMENT PARTNERS, LP**

### **PREFERENTIAL ALLOTMENT TO INCREASE PROMOTER GROUP SHAREHOLDING TO 22.06%**

### **PREFERENTIAL ISSUE SIZE IS RS.550.56 CRORE**

**Mumbai, July 19, 2021:** Consequent to approval from members, through Postal Ballot, Reliance Infrastructure Limited (Reliance Infra) has today allotted 8.88 crore warrants convertible into equivalent number of equity shares of the Company to Risee Infinity Private Limited, a promoter group company and VFSI Holdings Pte. Limited, an affiliate of Värde Investment Partners, LP.

Post allotment, the holding of promoter group in Reliance Infra would increase to 22.06% upon full conversion of warrants.



<https://twitter.com/rinfraofficial>



<https://www.facebook.com/relianceinfrastructure/>

**For further information please contact:**

**Daljeet Singh: 9818802509**

[daljeet.s.singh@relianceada.com](mailto:daljeet.s.singh@relianceada.com)