

August 5, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security Code 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Security Code RELINFRA

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI Listing Regulations

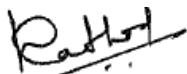
Further to our letter dated August 2, 2022 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Listing Regulations'), we hereby inform you that the Board of Directors of the Company has authorised the issue of upto U.S.\$ 400,000,000 5% unsecured Foreign Currency Convertible Bonds (FCCBs) on private placement basis. The FCCBs shall be convertible into equity shares of Rs.10 each of the Company in accordance with the terms of the FCCBs, at a price of Rs. 123 (including a premium of Rs.113) per equity share.

The meeting of the Board of Directors of the Company commenced at 5.45 P.M. and concluded at 6.15 P.M.

The disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the Listing Regulations is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Infrastructure Limited**



Paresh Rathod
Company Secretary



Encl.: As above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Issuance of FCCBs

Sr. No.	Requirement of Disclosure	Details
a.	Type of Securities proposed to be issued	Foreign Currency Convertible Bonds (FCCBs)
b.	Type of Issuance	International offering on private placement basis
c.	Total number of securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Upto 400 FCCBs of US\$ 1,000,000 each aggregating US\$ 400,000,000
d.	Name of the stock exchange(s) where FCCBs are listed (opening-closing status) / proposed to be listed	: The FCCBs shall be unlisted
e.	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs	: FCCBs will be convertible into approximately 25,84,39,024 equity shares of Rs.10.00 each of the Company at the conversion price of Rs. 123 (including a premium of Rs. 113) per equity share. The above conversion price is 5.60% more than the floor price of Rs. 116.48 calculated as average of the weekly high and low of the closing prices during the two weeks preceding the relevant date i.e. August 5, 2022.
f.	(i) Proposed date of allotment (ii) Tenure / Date of maturity (iii) Coupon offered, if any	: (i) FCCBs will be allotted within 30 days from the Issue Closing Date. (ii) 10 years and 1 day from the date of the FCCBs being fully paid-up. (iii) 5% per annum.
g.	Issue price of FCCBs (in terms of USD and in INR after considering conversion rate)	Each FCCB of US\$ 1,000,000/- equivalent to Rs.7.947 crore [US\$ 1 = Rs. 79.47]

