

June 6, 2021

**The General Manager**  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
**BSE Scrip Code: 500390**

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol: RELINFRA**

Dear Sirs,

**Sub.: Outcome of Board Meeting**

Further to our letter dated June 2, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the Board of Directors at its meeting held today i.e. on Sunday, June 6, 2021, has approved, *inter alia*,

- (a) issuance of upto 8,88,00,000 equity shares and/or warrants convertible into equity shares through preferential allotment;
- (b) to seek enabling authorisations of members for issuance of foreign currency convertible bonds.

The Board also approved the postal ballot notice to be issued to the members seeking approval for the above matters, as appropriate.

The above shall be in terms of the applicable rules regulations guidelines and laws including Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable laws.

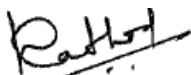
The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, is enclosed as Annexure 'A'.

A copy of the Press Release being issued on above is also enclosed.

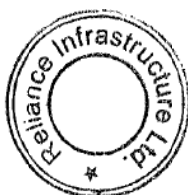
The meeting of the Board of Directors of the Company commenced at 4.00 P.M. and concluded at 5.50 P.M.

Thanking you  
Yours faithfully,

**For Reliance Infrastructure Limited**



Paresh Rathod  
Company Secretary  
Encl.: As above



### Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

#### 1. Preferential Issue

Sr. No.	Requirement of Disclosure	Details
a.	Type of securities proposed to be issued	: Equity shares and/or warrants convertible into equity shares
b.	Type of issuance	: Preferential Allotment.
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	: Upto 8,88,00,000 equity shares and/or warrants convertible into equivalent number of equity shares, at an Issue Price of Rs. 62 per share and/or warrant, aggregating Rs. 550.56 crore
d.	Names of the investor(s)	: Risee Infinity Private Limited (Risee), a promoter group entity  VFSI Holdings Pte. Ltd., an affiliate of Värde Investment Partners LP

#### 2. FCCB:

Sr. No.	Requirement of Disclosure	Details
a.	Type of securities proposed to be issued	: Foreign Currency Convertible Bonds (FCCBs).
b.	Type of issuance	: International offering through private placement basis or any other mode or manner as may be decided by the Board.
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	: FCCBs up to 24% of the then fully diluted capital in tranches as may be necessary



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## **MEDIA RELEASE**

### **RELIANCE INFRASTRUCTURE LIMITED (RINFRA) BOARD APPROVES PREFERENTIAL ISSUE TO PROMOTERS AND VÄRDE INVESTMENT PARTNERS, LP**

#### **RINFRA TO RAISE OVER RS. 550 CRORE AT ISSUE PRICE OF Rs. 62 EACH BASED ON SEBI (ICDR) REGULATIONS**

**Mumbai, June 6, 2021:** The Board of Directors of Reliance Infrastructure Limited (RInfra) at its meeting held today has approved raising of funds upto Rs. 550.56 crore by preferential allotment of upto 8.88 crore equity shares and / or warrants convertible into equivalent number of equity shares of the Company to promoter group and VFSI Holdings Pte. Limited, an affiliate of Värde Investment Partners, LP.

The funds raised would be utilised for long term resources, for general corporate purposes, fund future growth and also to reduce debt.

The Board approved seeking approval of the members of the Company for the above proposal through Postal Ballot.

The above shall be subject to all requisite permissions, sanctions and approvals as may be necessary.

#### **Reliance Infrastructure Limited**

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.



**Reliance Infrastructure Limited**  
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Ballard Estate, Mumbai 400 001

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Fax: +91 22 4303 4662  
[www.rinfra.com](http://www.rinfra.com)

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RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; nine road projects on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence in Power Distribution Business in Delhi.



<https://twitter.com/rinfraofficial>



<https://www.facebook.com/relianceinfrastructure/>

**For further information please contact:**

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