

Format of Holding of Specified securities

1. Name of Listed Entity: RELIANCE INFRASTRUCTURE LIMITED
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390 NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report as on 31/03/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------------|-----------|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | YES | |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |
| f | Whether company has equity shares with differential voting rights? | | NO |
| g | Whether the Listed Entity has any significant beneficial owner ? | YES | |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 7 | 65363424 | 0 | 0 | 65363424 | 16.50 | 65363424 | 0 | 65363424 | 16.50 | 0 | 0.00 | 64600000 | 98.83 | 0 | 0.00 | 65363424 |
| (B) | Public | 665721 | 330317770 | 0 | 0 | 330317770 | 83.39 | 330317770 | 0 | 330317770 | 83.39 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 328207757 |
| (C) | Non Promoter-Non Public | | | | | | | | | | 0.00 | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | 0 | 0 | 0 |
| (C2) | Shares held by Employes Trusts | 1 | 450000 | 0 | 0 | 450000 | 0.11 | 450000 | 0 | 450000 | 0.11 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 450000 |
| | Total: | 665729 | 396131194 | 0 | 0 | 396131194 | 100.00 | 396131194 | 0 | 396131194 | 100.00 | 0 | 0.00 | 64600000 | 16.31 | 0 | 0.00 | 394021181 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|-----------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 663424 | 0 | 0 | 663424 | 0.17 | 663424 | 0 | 663424 | 0.17 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 663424 |
| | SMT.KOKILA D. AMBANI | 1 | 274937 | 0 | 0 | 274937 | 0.07 | 274937 | 0 | 274937 | 0.07 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 274937 |
| | SHRI ANIL D. AMBANI | 1 | 139437 | 0 | 0 | 139437 | 0.04 | 139437 | 0 | 139437 | 0.04 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 139437 |
| | TINA A AMBANI | 1 | 123812 | 0 | 0 | 123812 | 0.03 | 123812 | 0 | 123812 | 0.03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 123812 |
| | JAI ANMOL A AMBANI | 1 | 125231 | 0 | 0 | 125231 | 0.03 | 125231 | 0 | 125231 | 0.03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 125231 |
| | JAI ANSHUL A AMBANI | 1 | 7 | 0 | 0 | 7 | 0.00 | 7 | 0 | 7 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | | | |
| (d) | Any Other | 2 | 64700000 | 0 | 0 | 64700000 | 16.33 | 64700000 | 0 | 64700000 | 16.33 | 0 | 0.00 | 64600000 | 98.83 | 0 | 0.00 | 64700000 |
| | RELIANCE PROJECT VENTURES AND MANA | 1 | 100000 | 0 | 0 | 100000 | 0.03 | 100000 | 0 | 100000 | 0.03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 100000 |
| | Reliance Big Private Limited | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Reliance Innoventures Private Limited | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | RISEE INFINITY PRIVATE LIMITED | 1 | 64600000 | 0 | 0 | 64600000 | 16.31 | 64600000 | 0 | 64600000 | 16.31 | 0 | 0.00 | 64600000 | 98.83 | 0 | 0.00 | 64600000 |
| | Sub-Total (A)(1) | 7 | 65363424 | 0 | 0 | 65363424 | 16.50 | 65363424 | 0 | 65363424 | 16.50 | 0 | 0.00 | 64600000 | 98.83 | 0 | 0.00 | 65363424 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Forei | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Prom | 7 | 65363424 | 0 | 0 | 65363424 | 16.50 | 65363424 | 0 | 65363424 | 16.50 | 0.00 | 0.00 | 64600000 | 98.83 | 0 | 0.00 | 65363424 |

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

Note:

1. PAN would not be displayed on website of stock Exchange(s).
2. The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|---------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit Regulations 2014) | | 1 | 450000 | 0 | 0 | 450000 | 0.11 | 450000 | 0 | 450000 | 0.11 | 0 | 0.00 | 0 | 0.00 | NA | NA | 450000 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 1 | 450000 | 0 | 0 | 450000 | 0.11 | 450000 | 0 | 450000 | 0.11 | 0 | 0.00 | 0 | 0.00 | | | 450000 |

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

| Table V - Statement showing details of Significant Beneficial Owners (SBOs) | | | | | | | |
|---|---|-------------|--|-------------|--|--|--|
| Sno | Details of the significant beneficial owner | | Details of the registered owner | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner | | Date of creation/ acquisition of significant beneficial interest |
| | I | | II | | III | | IV |
| Sr No | Name | Nationality | Name | Nationality | Number of Shares | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) | |
| 1 | NA | NA | NA | NA | NA | NA | NA |
| 1 | Anil D. Ambani | India | Reliance Project Ventures and Management Private Limited | India | 100000 | 0.03 | 08-02-2019 |
| 2 | Anil D. Ambani | India | Reliance Big Private Limited | India | 0 | 0.00 | 08-02-2019 |
| 3 | Anil D. Ambani | India | Reliance Innoventures Private Limited | India | 0 | 0.00 | 08-02-2019 |

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

&Date of creation / acquisition of significant beneficial interest in SBO is the date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|---|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | | |
| Total: | | 0 | 0 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

| No of Shareholders | No of shares |
|--------------------|--------------|
| 79 | 1706 |

Table VI - Statement showing foreign ownership limits

| | Board approved limits | Limits utilized | Date |
|---------------------------------------|-----------------------|-----------------|----------|
| As on shareholding date | 100% | 13.70 | 31/03/24 |
| As on the end of previous 1st quarter | 100% | 14.50 | 31/12/23 |
| As on the end of previous 2nd quarter | 100% | 14.49 | 30/09/23 |
| As on the end of previous 3rd quarter | 100% | 15.35 | 30/06/23 |
| As on the end of previous 4th quarter | 100% | 14.77 | 31/03/23 |