

**SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

1. Name of Listed Entity : **RELIANCE INFRASTRUCTURE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390      NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under : Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for the quarter ended March 31, 2018.
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		<b>NO</b>
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		<b>NO</b>
c	Whether the Listed Entity has any shares against which depository receipts are issued?	<b>YES</b>	
d	Whether the Listed Entity has any shares in locked-in?		<b>NO</b>
e	Whether any shares held by promoters are pledge or otherwise encumbered?	<b>YES</b>	
f	Whether company has equity shares with differential voting rights?		<b>NO</b>

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities				No. of Shares Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	127177036	0	0	127177036	49.54	127177036	0	127177036	48.36	0	49.54	0	0.00	87813612	69.05	127177036
(B)	Public	834888	129097489	0	0	129097489	50.29	129097489	0	129097489	49.09	0	50.29	0	0.00	0	0.00	125626073
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	2		0	6265475	6265475	NA	6265475	0	6265475	2.38	0	NA	0	0.00	0	0.00	6264770
(C2)	Shares held by Employee Trusts	1	450000	0	0	450000	0.18	450000	0	450000	0.17	0	0.18	0	0.00	0	0.00	450000
<b>Total:</b>		<b>834899</b>	<b>256724525</b>	<b>0</b>	<b>6265475</b>	<b>262990000</b>	<b>100.00</b>	<b>262990000</b>	<b>0</b>	<b>262990000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>87813612</b>	<b>33.39</b>	<b>259517879</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>(1) Indian</b>																			
<b>(a) Individuals/Hindu undivided Family</b>																			
1	Anil D. Ambani		1	139437	0	0	139437	0.05	139437	0	139437	0.05	0	0.05	0	0	0	0	139437
2	Jai Anshul A Ambani		1	7	0	0	7	0.00	7	0	7	0.00	0	0.00	0	0	0	0	7
3	Jaiannmol A. Ambani		1	125231	0	0	125231	0.05	125231	0	125231	0.05	0	0.05	0	0	0	0	125231
4	Smt.Kokila D. Ambani		1	274937	0	0	274937	0.11	274937	0	274937	0.10	0	0.11	0	0	0	0	274937
5	Tina A Ambani		1	123812	0	0	123812	0.05	123812	0	123812	0.05	0	0.05	0	0	0	0	123812
							0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other						0	0.00	0	0	0	0.00	0	0.00					
1	Reliance Big Private Limited		1	19500000	0	0	19500000	7.60	19500000	0	19500000	7.41	0	7.60	0	0	17200000	88.21	19500000
2	Reliance Innoventures Private Limited		1	864675	0	0	864675	0.34	864675	0	864675	0.33	0	0.34	0	0	864675	100.00	864675
3	Reliance Project Ventures And Management Private Limited		1	106148937	0	0	106148937	41.35	106148937	0	106148937	40.36	0	41.35	0	0	69748937	65.71	106148937
	<b>Sub-Total (A)(1)</b>		<b>8</b>	<b>127177036</b>	<b>0</b>	<b>0</b>	<b>127177036</b>	<b>49.54</b>	<b>127177036</b>	<b>0</b>	<b>127177036</b>	<b>48.36</b>	<b>0</b>	<b>49.54</b>	<b>0</b>	<b>0.00</b>	<b>87813612</b>	<b>69.05</b>	<b>127177036</b>
<b>(2) Foreign</b>																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>8</b>	<b>127177036</b>	<b>0</b>	<b>0</b>	<b>127177036</b>	<b>49.54</b>	<b>127177036</b>	<b>0</b>	<b>127177036</b>	<b>48.36</b>	<b>0</b>	<b>49.54</b>	<b>0</b>	<b>0.00</b>	<b>87813612</b>	<b>69.05</b>	<b>127177036</b>

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

**Note:**

1. PAN would not be displayed on website of stock Exchange(s).
2. The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form
									No. of Voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (not applicable) (b)	
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
<b>(1)</b>	<b>Institutions</b>																		
(a)	Mutual Funds		61	8882322	0	0	8882322	3.46	8882322	0	8882322	3.38	0	3.46	0	0.00	NA	NA	8859265
	RELIANCE CAPITAL TRUSTEE CO LTD			2744718	0	0	2744718	1.07	2744718	0	2744718	1.04	0	1.07	0	0.00	NA	NA	2744718
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	<b>Foreign Portfolio Investors</b>		209	63767852	0	0	63767852	24.84	63767852	0	63767852	24.25	0	24.84	0	0.00	NA	NA	63767852
1	NORDEA 1 SICAV - MULTI-ASSET FUND			11319602	0	0	11319602	4.41	11319602	0	11319602	4.30	0	4.41	0	0.00	NA	NA	11319602
2	BRANDES EMERGING MARKETS VALUE FUND			4433822	0	0	4433822	1.73	4433822	0	4433822	1.69	0	1.73	0	0.00	NA	NA	4433822
3	BRANDES INVESTMENT TRUST-BRANDES INTERNATIONAL SMALL CAP EQUITY FUND			3945868	0	0	3945868	1.54	3945868	0	3945868	1.50	0	1.54	0	0.00	NA	NA	3945868
4	BRANDES INSTITUTIONAL EQUITY TRUST			3198796	0	0	3198796	1.25	3198796	0	3198796	1.22	0	1.25	0	0.00	NA	NA	3198796
5	GENERAL ORGANIZATION FOR SOCIAL INSURANCE			3069185	0	0	3069185	1.20	3069185	0	3069185	1.17	0	1.20	0	0.00	NA	NA	3069185
(f)	<b>Financial Institutions/Banks</b>		162	891132	0	0	891132	0.35	891132	0	891132	0.34	0	0.35	0	0.00	NA	NA	883438
(g)	<b>Insurance Companies</b>		8	23233141	0	0	23233141	9.05	23233141	0	23233141	8.83	0	9.05	0	0.00	NA	NA	23232940
	LIC OF INDIA PROFIT PLUS BALANCED FUND			16637769	0	0	16637769	6.48	16637769	0	16637769	6.33	0	6.48	0	0.00	NA	NA	16637769
	THE NEW INDIA ASSURANCE COMPANY LIMITED			3312716	0	0	3312716	1.29	3312716	0	3312716	1.26	0	1.29	0	0.00	NA	NA	3312716
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	<b>Any Other</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Foreign Institutional Investors (FII)</b>		118	1245469	0	0	1245469	0.49	1245469	0	1245469	0.47	0	0.49	0	0.00	NA	NA	1238617
	<b>Sub Total (B)(1)</b>		<b>558</b>	<b>98019916</b>	<b>0</b>	<b>0</b>	<b>98019916</b>	<b>38.18</b>	<b>98019916</b>	<b>0</b>	<b>98019916</b>	<b>37.27</b>	<b>0</b>	<b>38.18</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>97982112</b>
(2)	Central Government/State Government(s)/ President of India		82	131212	0	0	131212	0.05	131212	0	131212	0.05	0	0.05	0	0.00	NA	NA	69398
	<b>Sub Total (B)(2)</b>		<b>82</b>	<b>131212</b>	<b>0</b>	<b>0</b>	<b>131212</b>	<b>0.05</b>	<b>131212</b>	<b>0</b>	<b>131212</b>	<b>0.05</b>	<b>0</b>	<b>0.05</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>69398</b>
(3)	<b>Non-Institutions</b>																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		820606	24467617	0	0	24467617	9.53	24467617	0	24467617	9.30	0	9.53	0	0.00	NA	NA	21387158
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		26	1263265	0	0	1263265	0.49	1263265	0	1263265	0.48	0	0.49	0	0.00	NA	NA	1232630
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		0
	NON RESIDENT INDIANS		10944	1285960	0	0	1285960	0.50	1285960	0	1285960	0.49	0	0.50	0	0.00	NA	NA	1103100
	CLEARING MEMBERS		283	257689	0	0	257689	0.10	257689	0	257689	0.10	0	0.10	0	0.00	NA	NA	257689
	<b>BODIES CORPORATES</b>																		
	DOMESTIC		2376	2548684	0	0	2548684	0.99	2548684	0	2548684	0.97	0	0.99	0	0.00	NA	NA	2472213
	OVERSEAS		12	8223	0	0	8223	0.00	8223	0	8223	0.00	0	0.00	0	0.00	NA	NA	6850
	IEPF Account		1	1114923	0	0	1114923	0.43	1114923	0	1114923	0.42	0	0.43	0	0.00	NA	NA	1114923
	<b>Sub Total (B)(3)</b>		<b>834248</b>	<b>30946361</b>	<b>0</b>	<b>0</b>	<b>30946361</b>	<b>12.05</b>	<b>30946361</b>	<b>0</b>	<b>30946361</b>	<b>11.77</b>	<b>0</b>	<b>12.05</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>27574563</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>834888</b>	<b>129097489</b>	<b>0</b>	<b>0</b>	<b>129097489</b>	<b>50.29</b>	<b>129097489</b>	<b>0</b>	<b>129097489</b>	<b>49.09</b>	<b>0</b>	<b>50.29</b>	<b>0.00</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>125626073</b>

Details of the shareholders acting as person in concert including their Shareholding (No. and %) : NA

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 3224 No. of Shareholders 51016 outstanding shares, lying in the "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

**Note:** (1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:  
Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (Not applicable)
									No. of Voting Rights			Total as a % of total voting rights			No.	As a % of total Shares held	No.(Not applicable)	As a % of total Shares held (Not applicable)	
									Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder																		
	THE BANK OF NEW YORK MELLON		2	0	6265475	6265475	2.44	6265475	0	6265475	2.38	0	2.44	0	0.00	0	0	0	6264770
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)																		
	RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED		1	450000	0	450000	0.18	450000	0	450000	0.17	0	0.18	0	0.00	0	0	0	450000
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>3</b>	<b>450000</b>	<b>0</b>	<b>6265475</b>	<b>6715475</b>	<b>2.62</b>	<b>6715475</b>	<b>0</b>	<b>6715475</b>	<b>2.55</b>	<b>0</b>	<b>2.62</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6714770</b>

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.