

SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Name of Listed Entity : **RELIANCE INFRASTRUCTURE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390 NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under : Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report as on March 31, 2020.
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	
f	Whether company has equity shares with differential voting rights?		NO
g	Whether the Listed Entity has any significant beneficial owner ?	YES	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	38373361	0	0	38373361	14.70	38373361	0	38373361	14.59	0	14.70	0	0.00	25359937	66.09	38373361
(B)	Public	791964	222291727	0	0	222291727	85.13	222291727	0	222291727	84.52	0	85.13	0	0.00	0	0.00	219492760
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	1		0	1874912	1874912	NA	1874912	0	1874912	0.71	0	NA	0	0.00	0	0.00	1874912
(C2)	Shares held by Employee Trusts	1	450000	0	0	450000	0.17	450000	0	450000	0.17	0	0.17	0	0.00	0	0.00	450000
	Total:	791973	261115088	0	1874912	262990000	100.00	262990000	0	262990000	100.00	0	100.00	0	0.00	25359937	9.64	260191033

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total									
	(i)	(iii)	(iv)	(v)	(vi)	(vii) = (v+v+vi)	(viii)	(ix)			(x)	(xi) = (vii) + (x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
1	Anil D. Ambani	1	139437	0	0	139437	0.05	139437	0	139437	0.05	0	0.05	0	0	0	0	0	139437
2	Jai Anshul A Ambani	1	7	0	0	7	0.00	7	0	7	0.00	0	0.00	0	0	0	0	0	7
3	Jaiannmol A. Ambani	1	125231	0	0	125231	0.05	125231	0	125231	0.05	0	0.05	0	0	0	0	0	125231
4	Smt.Kokila D. Ambani	1	274937	0	0	274937	0.11	274937	0	274937	0.10	0	0.11	0	0	0	0	0	274937
5	Tina A Ambani	1	123812	0	0	123812	0.05	123812	0	123812	0.05	0	0.05	0	0	0	0	0	123812
						0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0
(d)	Any Other					0	0.00	0	0	0	0.00	0	0.00						
1	Reliance Big Private Limited	1	10000000	0	0	10000000	3.83	10000000	0	10000000	3.80	0	3.83	0	0	10000000	100.00	0	10000000
2	Reliance Project Ventures And Management Private Limited	1	27709937	0	0	27709937	10.61	27709937	0	27709937	10.54	0	10.61	0	0	15359937	55.43	0	27709937
	Sub-Total (A)(1)	7	38373361	0	0	38373361	14.70	38373361	0	38373361	14.59	0	14.70	0	0.00	25359937	66.09	0	38373361
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	38373361	0	0	38373361	14.70	38373361	0	38373361	14.59	0	14.70	0	0.00	25359937	66.09	0	38373361

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

Note:

- PAN would not be displayed on website of stock Exchange(s).
- The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form	
								No. of Voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (not applicable) (b)		
								Class : Equity	Class : NA									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(1) Institutions																		
(a)	Mutual Funds	42	34571	0	0	34571	0.01	34571	0	34571	0.01	0	0.01	0	0.00	NA	NA	16979
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	57	33536025	0	0	33536025	12.84	33536025	0	33536025	12.75	0	12.84	0	0.00	NA	NA	33536025
1	COPHALL MAURITIUS INVESTMENT LIMITED		3350845	0	0	3350845	1.28	3350845	0	3350845	1.27	0	1.28	0	0.00	NA	NA	3350845
2	PIMCO EQUITY SERIES PIMCO FUNDAMENTAL EMERGING MARKETS FUND		8403864	0	0	8403864	3.22	8403864	0	8403864	3.20	0	3.22	0	0.00	NA	NA	8403864
3	MERRILL LYNCH MARKETS SINGAPORE PTE. LTD		3580279	0	0	3580279	1.37	3580279	0	3580279	1.36	0	1.37	0	0.00	NA	NA	3580279
(f)	Financial Institutions/Banks	135	12205341	0	0	12205341	4.67	12205341	0	12205341	4.64	0	4.67	0	0.00	NA	NA	12198690
1	INDUSIND BANK LTD.		11430403	0	0	11430403	4.38	11430403	0	11430403	4.35	0	4.38	0	0.00	NA	NA	11430403
(g)	Insurance Companies	8	12454551	0	0	12454551	4.77	12454551	0	12454551	4.74	0	4.77	0	0.00	NA	NA	12454416
	LIC OF INDIA BIMA PLUS NON UNIT FUND		6989930	0	0	6989930	2.68	6989930	0	6989930	2.66	0	2.68	0	0.00	NA	NA	6989930
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																	
	Foreign Institutional Investors (FII)	74	1206862	0	0	1206862	0.46	1206862	0	1206862	0.46	0	0.46	0	0.00	NA	NA	1203979
	Sub Total (B)(1)	316	59437350	0	0	59437350	22.76	59437350	0	59437350	22.60	0	22.76	0	0.00	NA	NA	59410089
(2)	Central Government/State Government(s)/ President of India	84	129578	0	0	129578	0.05	129578	0	129578	0.05	0	0.05	0	0.00	NA	NA	69369
	Sub Total (B)(2)	84	129578	0	0	129578	0.05	129578	0	129578	0.05	0	0.05	0	0.00	NA	NA	69369
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	777625	77858969	0	0	77858969	29.82	77858969	0	77858969	29.61	0	29.82	0	0.00	NA	NA	75400572
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	568	41576762	0	0	41576762	15.92	41576762	0	41576762	15.81	0	15.92	0	0.00	NA	NA	41546127
(b)	NBFCs Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	0
	NON RESIDENT INDIANS	10966	7881065	0	0	7881065	3.02	7881065	0	7881065	3.00	0	3.02	0	0.00	NA	NA	7732187
	CLEARING MEMBERS	161	2066334	0	0	2066334	0.79	2066334	0	2066334	0.79	0	0.79	0	0.00	NA	NA	2066334
	BODIES CORPORATES																	
	DOMESTIC	2232	31889649	0	0	31889649	12.21	31889649	0	31889649	12.13	0	12.21	0	0.00	NA	NA	31817423
	Housing Development Finance Corporation Limited		21580995	0	0	21580995	8.26	21580995	0	21580995	8.21	0	8.26	0	0.00	NA	NA	21580995
	OVERSEAS	11	8174	0	0	8174	0.00	8174	0	8174	0.00	0	0.00	0	0.00	NA	NA	6813
	IEPF Account	1	1443846	0	0	1443846	0.55	1443846	0	1443846	0.55	0	0.55	0	0.00	NA	NA	1443846
	Sub Total (B)(3)	791564	162724799	0	0	162724799	62.32	162724799	0	162724799	61.87	0	62.32	0	0.00	NA	NA	160013302
	Total Public Shareholding (B) = (B)(1)-(B)(2)+(B)(3)	791964	222291727	0	0	222291727	85.13	222291727	0	222291727	84.52	0	85.13	0.00	0.00	NA	NA	219492760

Details of the shareholders acting as person in concert including their Shareholding (No. and %) : NA

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 502 No. of Shareholders 4056 outstanding shares, lying in the "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note: (1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (Not applicable)	
								No. of Voting Rights		Total as a % of total voting rights			No.	As a % of total Shares held	No.(Not applicable)	As a % of total Shares held (Not applicable)		
								Class : Equity	Class : NA									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder THE BANK OF NEW YORK MELLON	1		0	1874912	1874912	0.72	1874912	0	1874912	0.71	0	0.72	0	0.00	0	0	1874912
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED	1	450000	0	0	450000	0.17	450000	0	450000	0.17	0	0.17	0	0.00	0	0	450000
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	2	450000	0	1874912	2324912	0.89	2324912	0	2324912	0.88	0	0.89	0	0	0	0	2324912

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Sr. No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest #
	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Anil D. Ambani		India		Reliance Project Ventures and Management Private Limited		India		10.54	10.54	10.54	Yes	No	08-02-2019 &
2	Anil D. Ambani		India		Reliance Big Private Limited		India		3.80	3.80	3.80	Yes	No	08-02-2019 &

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

&Date of creation / acquisition of significant beneficial interest in SBO is the date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.