

Reliance Infrastructure Limited Reliance Centre Santacruz (E) Mumbai 400 055 CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000 Fax: +91 22 3303 1664 www.rinfra.com

May 31, 2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 BSE Scrip Code: 500390 National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 NSE Symbol: RELINFRA

Dear Sirs,

Sub: Disclosure under Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that payment of interest and principal amount on Series 26, Non Convertible Debentures due on May 30, 2018 has been made and are fully redeemed.

Kindly intimate your members accordingly.

Yours faithfully For Reliance Infrastructure Limited

Aashay Khandwala Company Secretary

