

May 31, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Outcome of the meeting of the Committee of Directors

Further to our intimation dated May 28, 2018, we wish to inform that the Committee of Directors at its meeting held today at 3:00 p.m has approved the issuance of Secured Rated Listed Redeemable Non Convertible, privately placed Debentures aggregating up to Rs 385 crore ("Debentures"). The meeting concluded at 3:35 p.m.

The requisite disclosure in the prescribed format is attached as per Annexure A.

Please inform your members accordingly.

Yours faithfully
For Reliance Infrastructure Limited


Aashay Khandwala
Company Secretary

Encl : as above

Annexure A

Details of Issuance of Securities - Secured Redeemable Non-Convertible Debentures (Debentures) on Private Placement Basis - Series 29

| Sr. No. | Requirement of disclosure | Particulars |
|---------|--|--|
| 1. | Size of the issue: | Rs 385 crore |
| 2. | Whether proposed to be listed? If yes, name of the stock exchange(s): | Yes National Stock Exchange of India Limited |
| 3. | Tenure of the instrument - date of allotment and date of maturity: Date of Allotment: Date of Maturity: | 5 th June, 2018 (tentative) 15 th December, 2021 (tentative) |
| 4. | Coupon/interest offered: Schedule of payment of coupon/interest: Principal: | 12.50 % per annum Quarterly; with first coupon being paid on 31 st August 2018 and last coupon payment on the Redemption Date Rs 21 crore - 31 st March 2020 Rs 21 crore - 30 th September 2020 Rs 21 crore - 31 st March 2021 Rs 22 crore - 30 th September 2021 Rs 300 crore - 15 th December 2021 |
| 5. | Charge/security, if any, created over the assets: | Pledge of equity shares of Reliance Power Limited with 1.75 times security cover (Pledged Securities) Charge on Escrow Account and any monies lying therein The value of Pledged Securities shall be at least 1.75 times of the total outstanding Obligations. |
| 6. | Special right/interest/privileges attached to the instrument and changes thereof: | Put Option after 36 months |
| 7. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal: | Not Applicable |
| 8. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any: | Not Applicable |