

February 28, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELINFRA**

Dear Sirs,

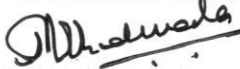
**Re: Modification of terms for Series 20D and Series 20E of Non Convertible Debentures issued by the Company - Outcome of the Meeting**

Further to our letter dated February 16, 2018 and pursuant to the Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Committee of Directors of the Board of the Company, at its meeting held today i.e. February 28, 2018, have approved the modification of terms of Series 20D (ISIN INE036A07518) and Series 20E (ISIN INE036A07351) of Non Convertible Debentures (NCDs) issued by the Company, and the modified terms *inter-alia*, provides for the revision of the final redemption period from 48 months to 60 months after Pay In Date for Series 20 D and from 60 months to 72 months for Series 20E. Further, the yield to maturity would be revised from 11.25% per annum to 11.50% per annum with effect from March 24, 2018.

In case the Company receives the requisite approvals for above modification before the Redemption Date and executes the necessary amendment documents to modify the terms of the aforesaid NCDs, the Company shall withdraw the record date of Monday, March 5, 2018 informed vide letter dated February 16, 2018 for Series 20D and Series 20E and in such event, the said NCDs would then redeem in accordance with the modified terms.

We request you to inform your members accordingly.

Yours faithfully,  
For Reliance Infrastructure Limited

  
Aashay Khandwala  
Company Secretary